



Mines and Money

Mining Journal • World Congress • 2005

**One of the
world's leading
mining events**

**For miners,
financiers,
service providers
and investors**

Mines and Money London

A proven success in the capital of mining finance



“Mines and Money provides a valuable new networking opportunity in London”

Michael Price
Co-Head, Mining and Metals,
Barclays Capital

“Valuable opportunity to explain the Exchange’s role, and to meet with delegates from across the international mining community”

Simon Heale, Chief Executive, London
Metal Exchange

“A first class forum for miners and bankers”

Sir Sam Jonah,
President,
AngloGold Ashanti Ltd

“The Mines and Money World Congress in London has become firmly established as a premier networking event for mining finance discussions”

Don Newport
Head of Mining Finance
Standard Bank

Since its launch in 2003, **Mines and Money** has rapidly built a global reputation as a premier mining event in just two years.

Organised by the publishers of *Mining Journal*, the world’s leading and most authoritative weekly mining newspaper, the event’s format is comprehensive. There is a conference and seminar programme, where sessions inform on important, topical industry issues, an exhibition, which enables delegates to meet key business contacts on a one-to-one basis, and a gala black tie dinner at which the prestigious *Mining Journal* Outstanding Achievement Awards are presented.

This year to meet demand, **Mines and Money** is expanding to include Australia Day, and a Mining Investor Forum where significant extra activity will be undertaken through the financial press to attract private investors to the exhibition. (This will be in addition to the fund managers who already attend.)

Mines and Money is not just another date in the calendar, it’s the leading mining investment event that connects miners with money and money with miners.

For further details visit www.minesandmoney.com.

Who should attend?

- Anyone from or involved with the mining industry wanting to expand their knowledge and business potential.
- Mining companies who need to evaluate industry developments and identify future trends.
- Small to mid-cap mining companies seeking valuable information and insight into available funding opportunities.
- Lending banks and insurance companies seeking new business.
- Analysts, stockbrokers, pension advisors, fund managers and currency and commodity traders looking to gain a deeper understanding of investment opportunities.
- Professional service companies aimed at the mining sector looking to develop new business partnerships.

Conference and seminar programme

Day 1 – Australia Day - Monday 21st November

A seminar for investors that will focus on the overall mining scene in Australia:

- Law and planning
- Geological hotspots
- Corporate valuations
- Raising funds

A seminar that will also see eight Australian companies from the mining industry present their activities.

Days 2 and 3 – Mines and Money Conference Tuesday 22nd – Wednesday 23rd November

- The state of global mining
- Sources and terms of finance
- Meet the Minister lunch
- Fund raising opportunities
- Companies on the move
- Corporate hotspots
- Coming to the market
- Thanksgiving lunch
- The big picture
- Executive views
- The market place

Outstanding Achievement Awards – Gala Dinner Wednesday 23rd November

The awards programme is designed to recognise and celebrate mining achievements across the world. The winners will be announced at a dedicated gala dinner during **Mines and Money**. Award categories have been confirmed as:

- Country
- Pioneering
- Exploration Funding
- Exploration
- Development Funding
- Equipment Research
- Mining Operation
- Sustainable Development
- Perseverance
- Deal of the Year
- Fund Manager
- Young Achiever
- Special Award
- Lifetime Achievement

Mining Investor Forum - Tuesday 22nd November

In response to requests from exhibitors at **Mines and Money** 2004, significant extra activity will be undertaken through the financial press to attract small private investors.

For further information with regard to the conference and seminar programme, or to view a selection of presentations given by the panel speakers at **Mines and Money** 2004, please visit www.minesandmoney.com.

Bookings for the **Mines and Money** 2005 conference and exhibition can be made by completing the form overleaf, or by visiting www.minesandmoney.com.

To reserve your **FREE** place at Australia Day, register online at www.minesandmoney.com.



Photo: Bloomberg

Sponsorship opportunities

Mines and Money has the world's mining community looking, listening and learning how to make better business decisions. Sponsors already confirmed for **Mines and Money** 2005:



Exhibitor presence

Mines and Money is regarded as the best networking opportunity in world mining. It puts explorers in touch with operators, developers in touch with finance providers, project managers in touch with technical experts. Contact Pablo Martin direct on +44 (0) 20 7216 6063 for further information or to discuss sponsorship opportunities.

Location

Mines and Money will be held at the Hilton London Metropole Hotel. Situated in a superb central London location, just 5 minutes walk from Oxford Street in the City's vibrant West End. Visit www.hilton.co.uk for further information.

Travel and accommodation

Mines and Money offers a **FREE** and efficient accommodation service. Rooms will be available at a discounted rate. Visit www.minesandmoney.com for further details.

ACT NOW! REGISTER YOUR INTEREST FOR MINES AND MONEY LONDON 2005

Simply fill out the form below (duplicate as necessary). Then either:

- Post to Mining Communications Ltd, Albert House, 1 Singer Street, London, EC2A 4BQ
- Fax to +44 (0) 20 7216 6050
- Register online at www.minesandmoney.com
- Or, for further information please call Tracey Fielder direct on +44 (0) 20 7216 6097 / 6060

What is your key objective in attending Mines and Money?

(Please tick more than one box if you wish)

- To network
- To meet potential clients
- Conference sessions
- Seminar sessions
- To generate contacts and leads
- To participate in the 'Achievement Awards'

Primary Business Activity:

- Mining
- Fund management
- Accountancy firm
- Exploration
- Banking
- Marketing & public/investor relations
- Law firm
- Risk assessment
- Stockbroking
- Consultancy
- Holding company
- Mineral extraction
- Processing
- Trading
- Information, software & Internet service
- Government department
- Recruitment & personnel
- Teaching & research establishment
- Publishing company
- Association, institution & union
- Utility company
- Press
- Other, please specify _____

What is your reporting level?

- Board member
- Middle management (reporting to board)
- Management
- Other, please specify _____

What is your annual budgetary/investment responsibility?

- Up to US\$1m
- US\$ 1 - 10m
- US\$ 10 - 20m
- US\$ 20m+

Where did you hear about Mines and Money?

- Direct Mail - brochure
- Email
- Website
- Tele-marketing
- Advertising
- Association newsletter
- Word of mouth
- Other, please specify _____

Have you visited a Mines and Money congress before?

- Yes
- No
- If yes which congress?
 - Mines and Money London, 2003
 - Mines and Money Vancouver, 2004
 - Mines and Money London, 2004

Do you receive your own personal copy of any of the following publications?

- Mining Journal
- Mining Magazine
- Coal Magazine
- Mining Environmental Management
- Metal Bulletin
- Northern Miner
- The Financial Times
- Risk

Do you read Mining Journal on a regular basis?

- Yes
- No

Delegate Booking Form

Name:

Job title:

Company:

Address:

Postcode/Zipcode: Country:

Tel: Fax:

E-mail:

Mobile:

Exhibitor / Sponsorship

YES, I would like further information about:

- Sponsorship opportunities Exhibiting

Delegate Package

YES, I would like to register as a delegate.

Please indicate the type of delegate ticket required:

| TYPE OF TICKET | £ | US\$ | Euro |
|---|------------------------------|-------------------------------|-------------------------------|
| Fully Inclusive Delegate Ticket Includes Awards Dinner Ticket | 750 <input type="checkbox"/> | 1418 <input type="checkbox"/> | 1088 <input type="checkbox"/> |
| Standard Delegate Ticket No Awards Dinner Ticket | 650 <input type="checkbox"/> | 1229 <input type="checkbox"/> | 943 <input type="checkbox"/> |
| Early Bird Discount (book before 31st August) | | | |
| *Fully inclusive delegate | 600 <input type="checkbox"/> | 1134 <input type="checkbox"/> | 870 <input type="checkbox"/> |
| Standard delegate | 500 <input type="checkbox"/> | 945 <input type="checkbox"/> | 725 <input type="checkbox"/> |
| AMA Membership Discount (single tickets only) | | | |
| *Fully inclusive delegate | 600 <input type="checkbox"/> | 1134 <input type="checkbox"/> | 870 <input type="checkbox"/> |
| Standard delegate | 500 <input type="checkbox"/> | 945 <input type="checkbox"/> | 725 <input type="checkbox"/> |
| Multiple Ticket Discounts - 2-3 tickets | | | |
| *Fully inclusive delegate | 600 <input type="checkbox"/> | 1134 <input type="checkbox"/> | 870 <input type="checkbox"/> |
| Standard delegate | 500 <input type="checkbox"/> | 945 <input type="checkbox"/> | 725 <input type="checkbox"/> |
| Multiple Ticket Discounts - 4+ tickets | | | |
| *Fully inclusive delegate | 475 <input type="checkbox"/> | 898 <input type="checkbox"/> | 689 <input type="checkbox"/> |
| Standard delegate | 375 <input type="checkbox"/> | 709 <input type="checkbox"/> | 544 <input type="checkbox"/> |

Please note:

* Fully inclusive tickets include Awards Dinner ticket

(1) Cost of tickets are based on exchange rates as at February 2005. Charges may be subject to adjustment.

(2) VAT is applicable to all currency payments at a rate of 17.5%. A VAT receipt will be issued. Please add VAT to your final total ticket cost.

(3) None of the above discounts may be combined.

(4) Bookings can be made by: • Completing the form or online at www.minesandmoney.com

Payment Details (Tick one only)

- Via BACS payment - please call Eileen Smith at Mining Communications direct, on +44 (0) 20 7216 6077.
- Pay by credit/debit card Visa Mastercard American Express Switch Maestro Cirrus
- Accept enclosed cheque made payable to Mining Communications Ltd

Card Details: / / / Exp. Date MM/YY: /

Card Security Number: (Last three digits located on the signature strip on reverse of card.)

Signature: _____ Date: _____

Data Protection Notice: The personal information you give on this form will be held on a database by Mining Communications Ltd. Your contact details may be used by us to contact you from time to time with offers on relevant products and services: Please tick if you do NOT wish to receive these by: Mail Fax E-mail

We may also pass your details to carefully selected external companies approved by us who wish to contact you. Please tick if you do NOT wish to receive these by: Mail Fax E-mail

Mines and Money, Mining Communications Ltd, Albert House, 1 Singer Street, London EC2A 4BQ.